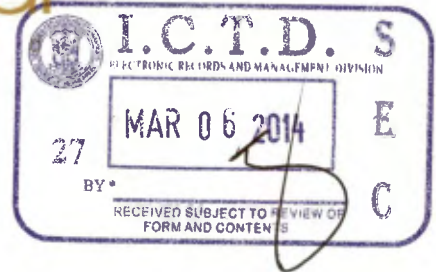




March 6, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City



Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

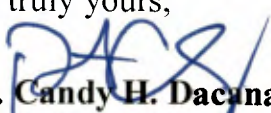
Subject: **SEC 17-C re Press Release for NE Pacific Mall**

GENTLEMEN:

Please see attached press release issued by Cosco Capital, Inc re recent acquisition of NE Pacific Mall.

Thank you.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES

REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	March 3, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

On March 3, 2014, Cosco Capital, Inc. issued the attached press release in connection with its recent acquisition of NE Pacific Mall.

SIGNATURE

Pursuant to the requirements of the Securities Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

6 March 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

COSCO acquires NE Pacific Mall

COSCO Capital Inc., acquired on February 28, 2014, 100% of the share capital of NE Pacific Shopping Centers Corporation, owner and operator of NE Pacific Mall.

NE Pacific Mall is the first large commercial mall in Cabanatuan City, with the gross floor area of over 35,000 sqms and sits on a close to 10 hectare lot. It has a leasable area of over 23,000 sqms with a strong tenant base of over 400 retailers from fashion outlets, fast food chains, specialty shops, supermarket, appliance center, game arcades, banks, government satellite offices and 3 cinemas. It has ample parking space and located within the city proper. The mall is also very accessible to public transport and terminals. NE Pacific Mall is considered as the most popular mall in Cabanatuan City. The City is the largest and the economic and financial center of Nueva Ecija.

The acquisition is expected to contribute to the growth of COSCO as it expands its real estate retail leasing portfolio. It is in line with the objective of COSCO to continually strengthen its source of sustainable recurring income.